



**Youth Survey 2014** 

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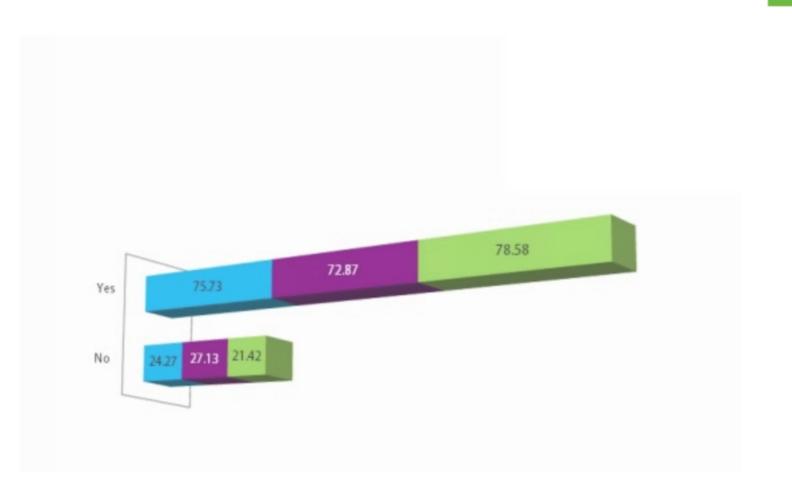
# Survey Findings Social Networking

### Social Networking: FB is young India's playground.

### Do you have a Facebook Account?

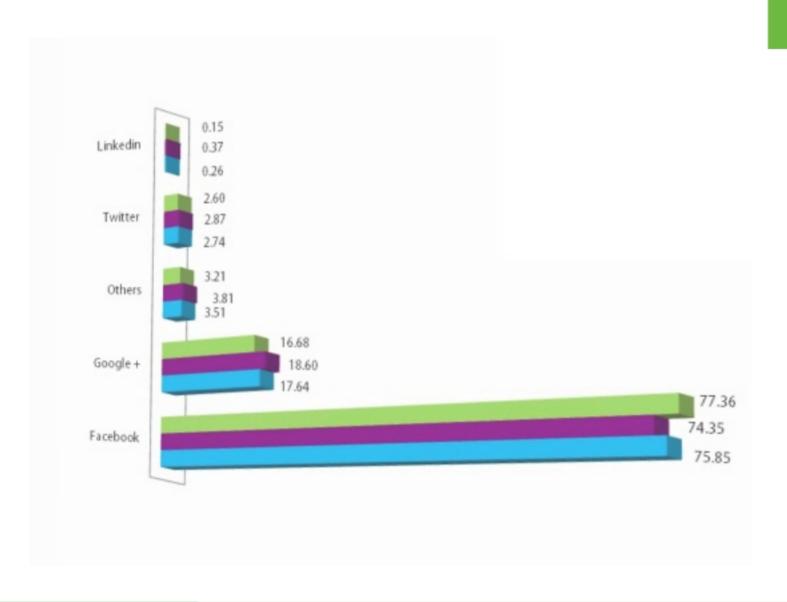


**Facebook** reigns supreme as the most preferred Social Networking platform at a staggering 75.73% National Average.





### Social Networking: FB is young India's playground



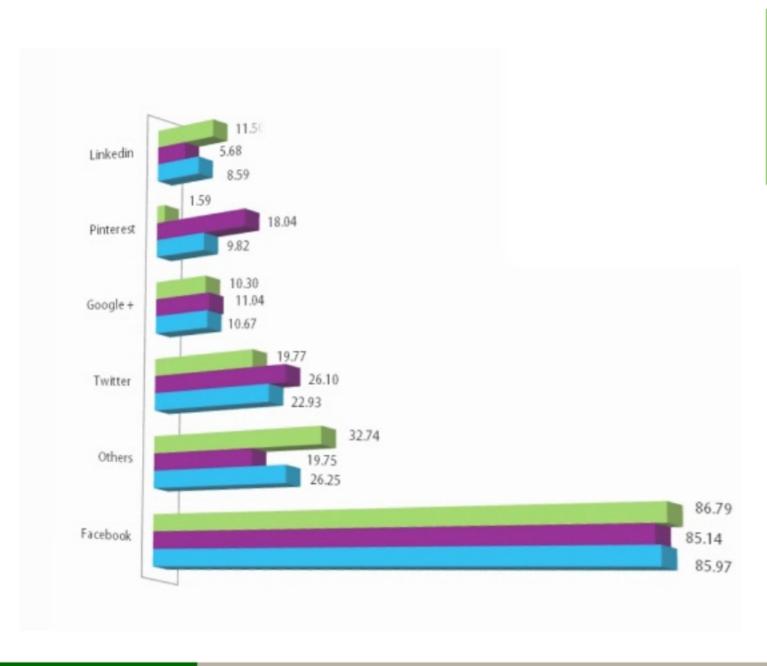
Facebook rules but Google+ has made

Which is your most preferred site?

some inroads



### **Social Networking: Pinterest and Linkedin rising**



# Which of the following Social Networking Sites have your registered with ?

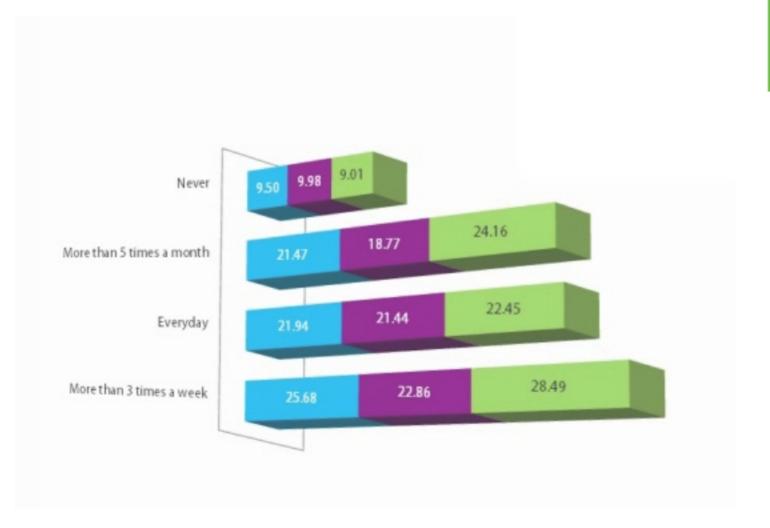


There is HARDLY ANY DIFFERENCE between the Metro and Mini metro cities on the top preferences

Interesting to see the rise of sites like Pinterest and LinkedIn, especially in the METROs.



### Social Networking: FB is like an addiction



### How Often do you post on Facebook?



Though there is a promising number of respondents who claim to post content daily on Facebook, 25.68 % of students post more than 3 times in a week.

All India

Metro

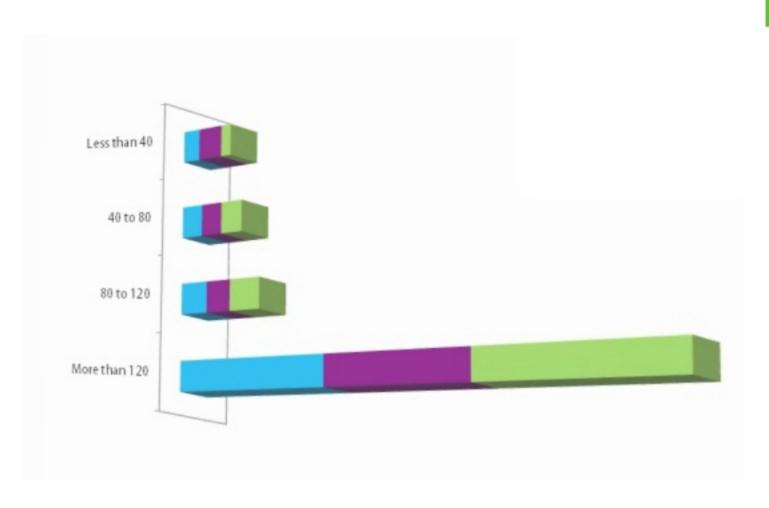
Mini Metro

### **Social Networking:** FB is a BIG playground

### How Many friends do you have on Facebook?

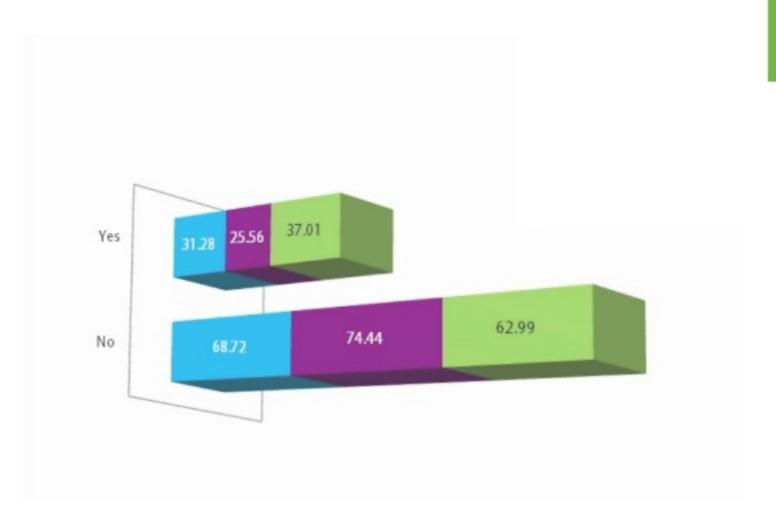


On an Average more than 53.09% of Facebook users have upwards of 120 Friends /connections in Facebook.





### Social Networking: TWITTER could be the FUTURE!



### Do you have TWITTER Account?



TWITTER is one the rise with the youth in India. Though 31.28% seems less as compared to FACEBOOK, this is a trend that could change very soon.



### Social Networking: TWITTER follows Facebook.

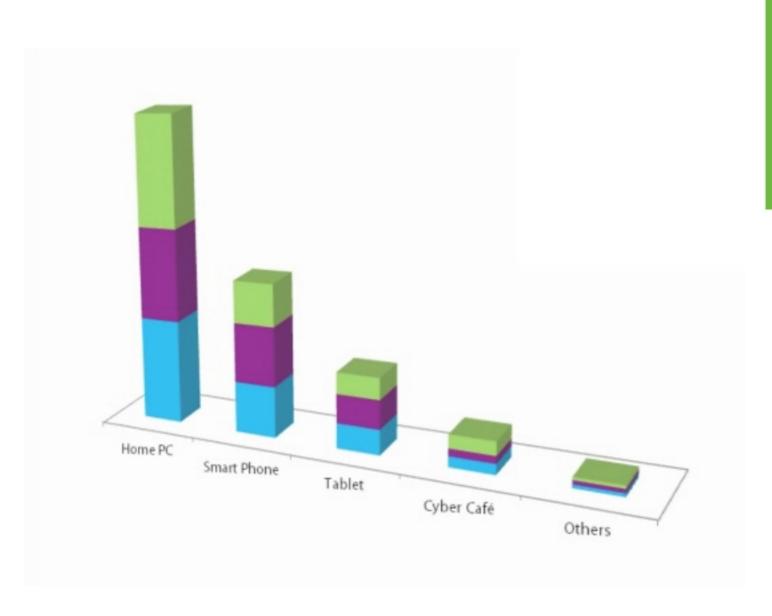
# 80 to 120 More than 120 40 to 80 Less than 40

### How many people do you follow?

TWITTER seems less favorable than
Facebook. More than 18% of
respondents claim they have less than
40 People they are following in their
TWITTER Account.



### **Social Networking: Smart Phone - the next big thing**



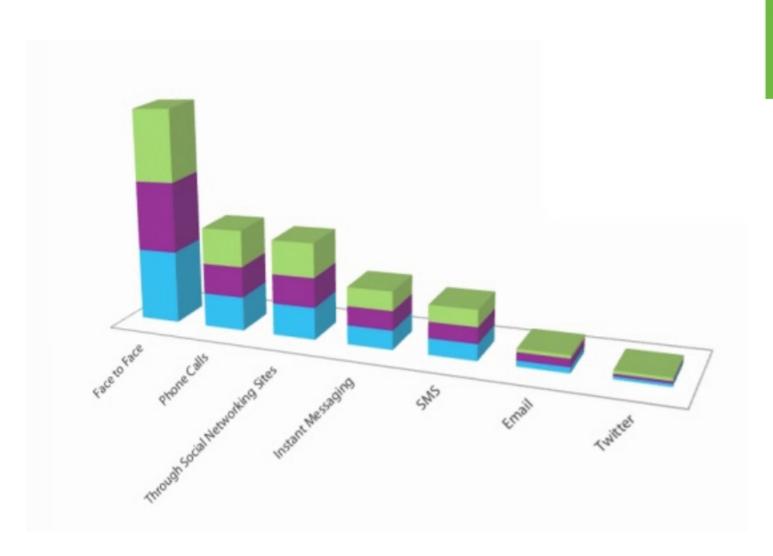
# What is your Favourite way to access Social Media Networking Sites?



Though Home Computers are the suitable way to access the Internet, Smart Phones are becoming the preferred option.



### **Social Networking:** Face to Face is FUN!!



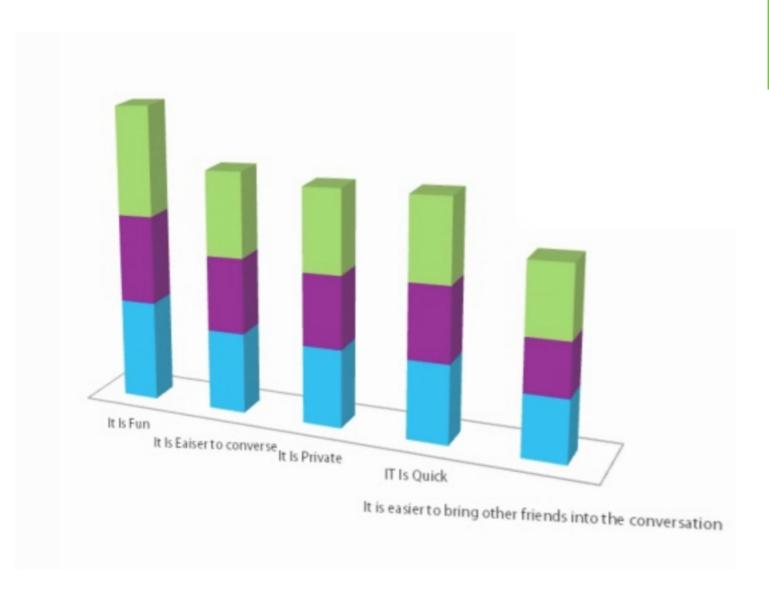
# Which is your favourite way to communicate with friends?



Young India still values the "old School" style of communicating. FACE TO FACE is still the preferred way.



### Social Networking: Face to Face is still top preference of Communication



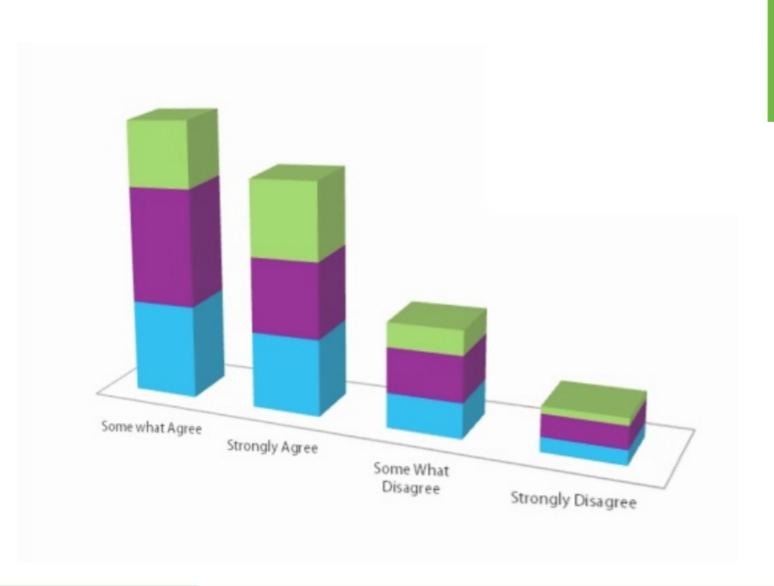
WHY is it your favourite way to communicate with friends?



Young India believes its fun to communicate directly ,Face to Face.



### Social Networking: Social Networking is the new Social Structure



Using Social Media helped me make more friends.

Do you Agree or Disagree?

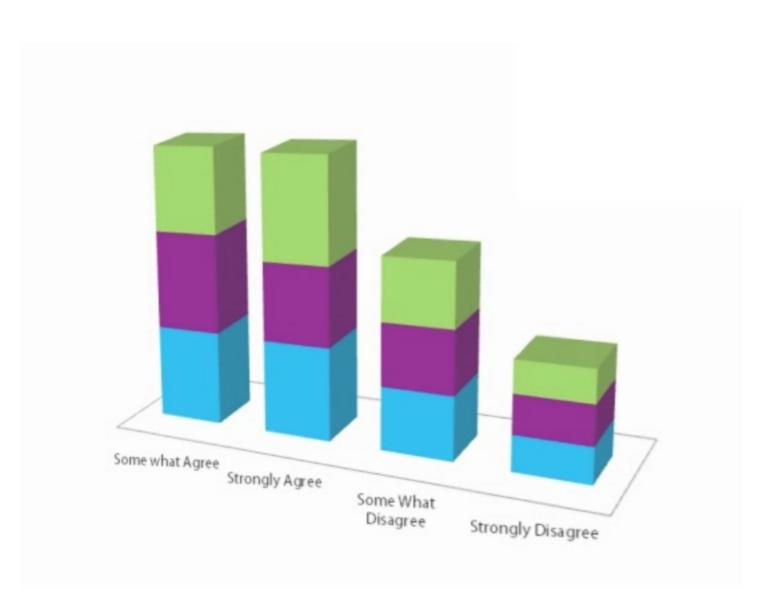


Friendship and Socializing has a new platform for Young India

- the world wide web!



### Social Networking: Social networking may be making you ANTI – SOCIAL



Using Social Media helped me make more friends.

Do you Agree or Disagree?



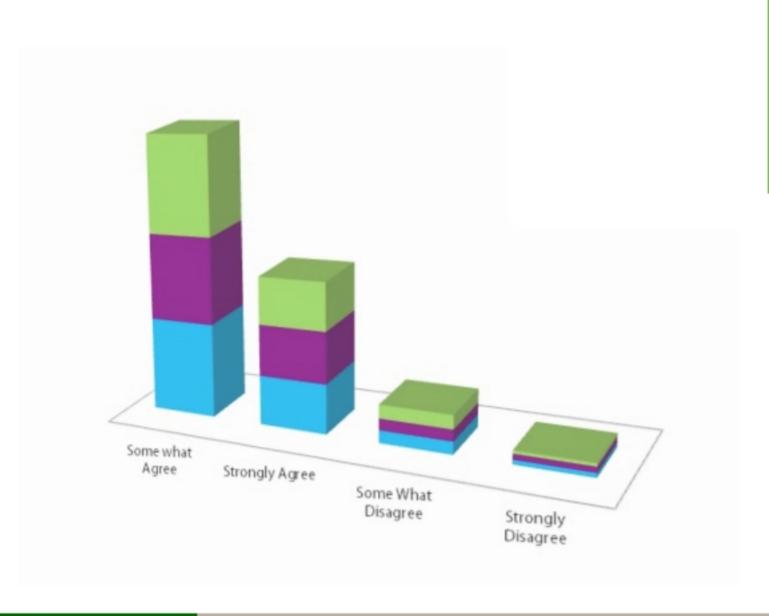
30% of respondents claim that real time (Human) interaction and socializing has come down with the advent of social and virtual networking.

All India

Metro

Mini Metro

# Social Networking: Digital Media and Social Networks usher in the new Information age



Social media has made be aware of current events.

Do you Agree or Disagree?

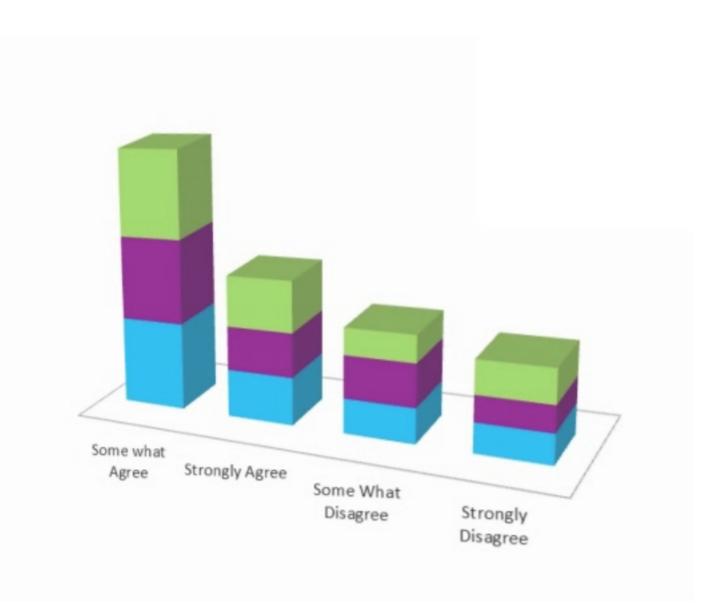


Current Affairs and Knowledge

Dissemination rate has gone higher
with Social Media Interactions - claim
56% of Youth India



### **Social Networking:** Connectivity with Family and Friends higher



Social media helps me keep in touch with family and relatives. Do you Agree or Disagree?



Social Networking allows Young India to keep more in touch with their social circle and Family.



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# Survey Findings Gadgets

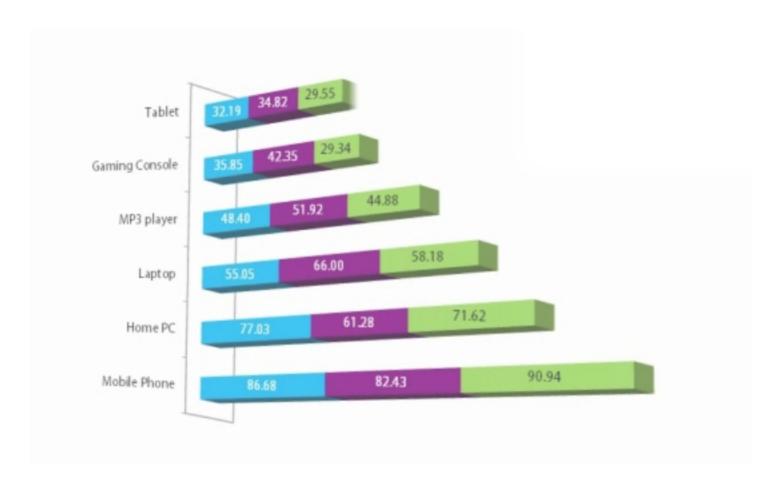
### **Gadgets:** Mobiles and Laptops emerge as the principal device

### Which of the following GADGETS do you own?



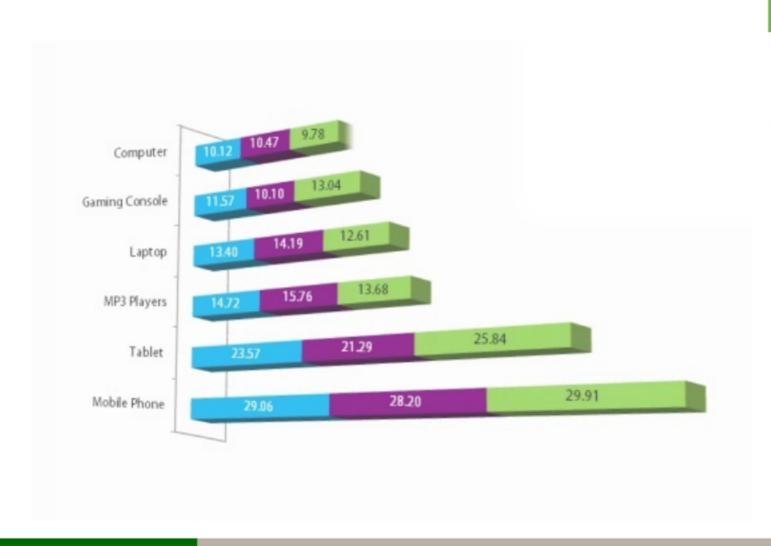
Laptops and Mobiles rule India.
6 out of 10 students own Laptops

Tablets growing rapidly, especially in Metro's.





### **Gadgets:** TAB to the future



### Which is your Favorite GADGET?



The TAB is emerging as popular as a mobile phone both in Metro's and Mini Metro's.

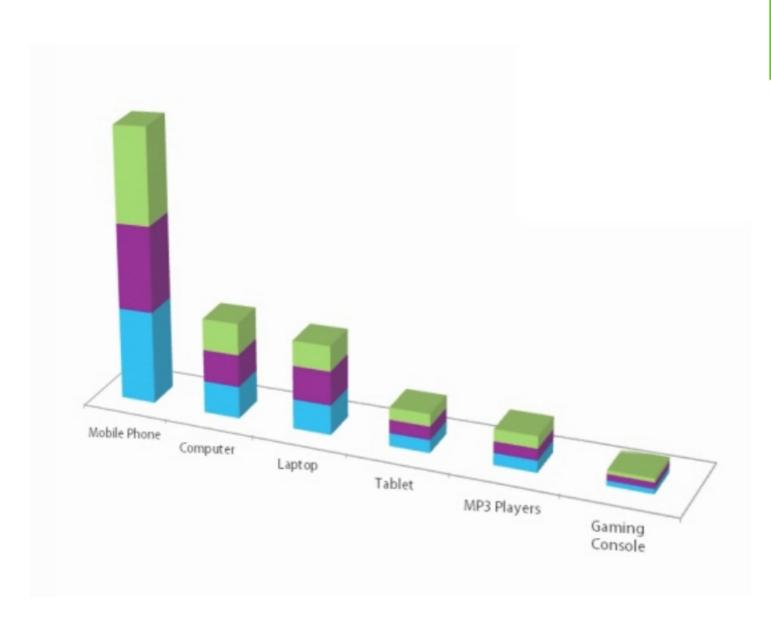
The Good old HOME PC is now the least favorite gadget across India.







### Gadgets: Phones are like friends you can't do without



### What gadget do you use the most?



The mobile Phone clearly emerges as the most used Gadget across all cities

All India

Metro

Mini Metro

### **Gadgets:** Samsung leads. Apple rises in Metros

### Which of these brands of electronic items do you use?

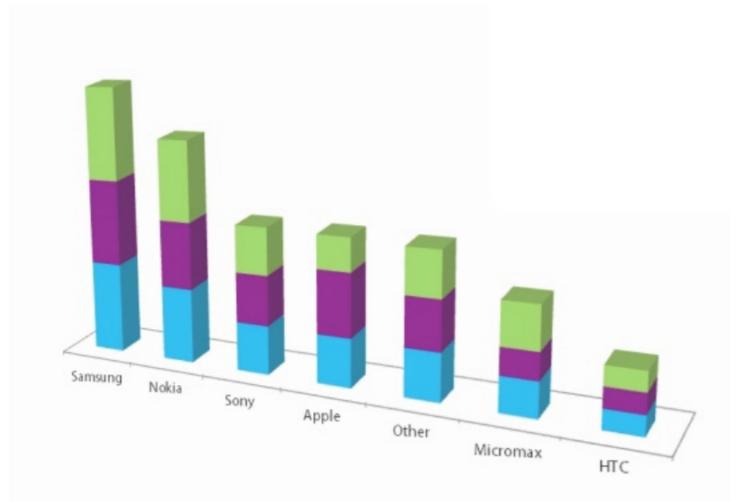


Samsung is clearly the market leader.

Apple clearly on the rise in the METRO's

Sony is reclaiming Market Presence

Micromax is a new entrant in the with 22% share.

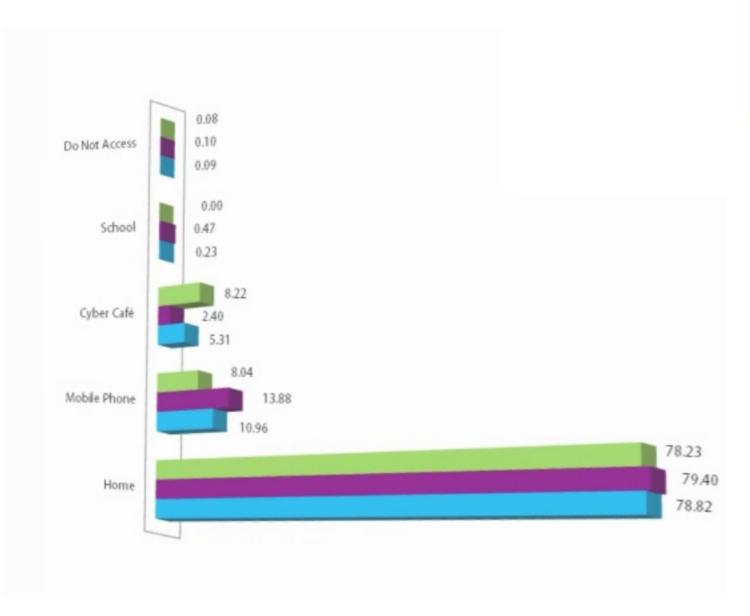






# Survey Findings Information Access

### Information Access: Home rules. Phones rising.



### Where do you access Internet?



Social Networking allows Young India to keep more in touch with their social circle and Family.

Home Access is still Higher than the others.

The Cyber Café's are close to dead in the METRO's

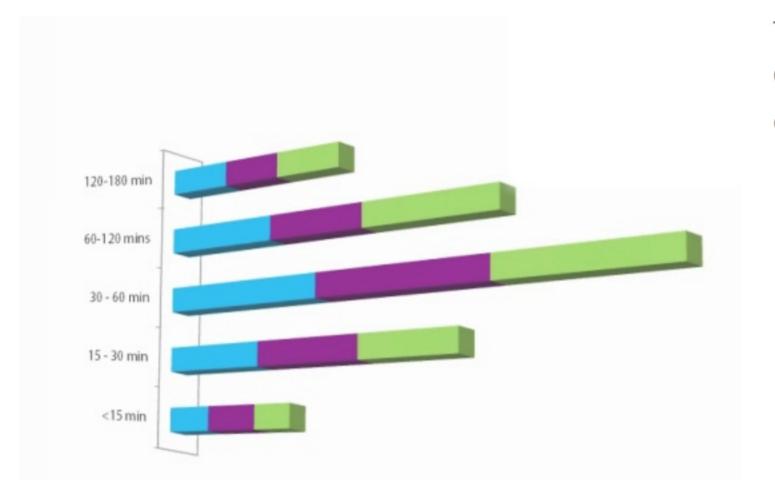


### Information Access: Internet Need is equal across India

### How much time do you spend on the Internet in a day?



Time spent is more or less same across the country.



The need for the internet is the same across cities.

One in Two students spend more than an Hour each day on the Internet



### **Information Access: Internet is the new Marketplace**

### Do you shop Online?

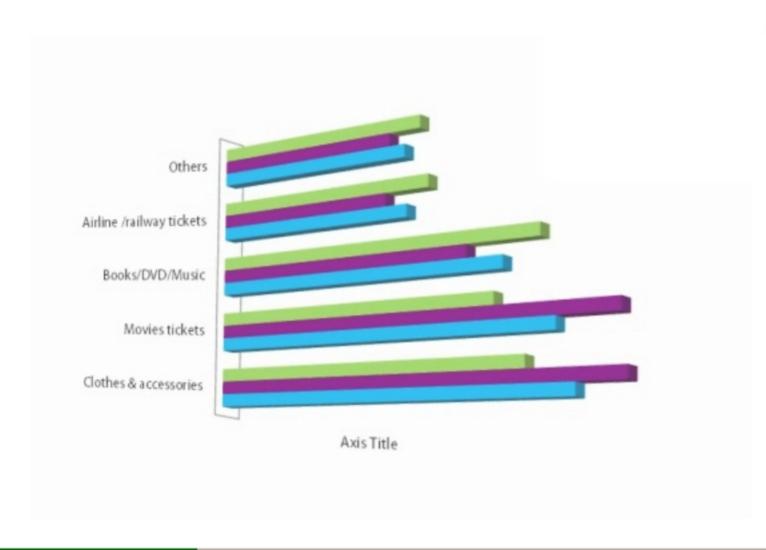


6 out of every 10 high school students are shopping online today.





### **Information Access:** E-com is a way of Life



### What do you buy online?



Clothes and Accessories dominate online purchase followed closely by Movie Tickets

Interesting to note that 4 in every 10 students buy clothes and accessories online

E-commerce and E-retail has finally got a strong foothold in Young India's preference to Shop



Experience certainty.



# Survey Findings Career Interests

### Career Interests: IT and Engineering still top the charts

### What are your top 3 Career Options?

Stream	All India	Metro	Mini Metro
П	36.58	32.73	40.42
Engineering	20.24	20.98	19.50
Media/ Entertainment	9.85	12.43	7.28
Medicine	9.38	7.35	11.40
Others/Not Sure	6.59	1.43	11.74
Banking / Financial	5.22	5.30	5.14
Government	5.03	3.84	6.22
Tourism / Hospitality	3.30	3.15	3.46
Retail	1.26	0.75	1.77

### What are your top 3 career options?



New areas like Media, Banking & Financial are gaining currency.

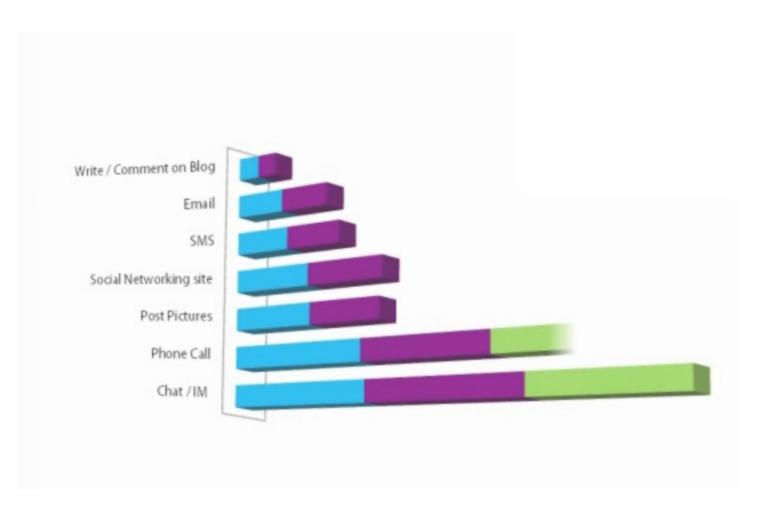
IT and Engineering are still clear preferences as Career Choices

A fair percentage of Mini Metro students seem to prefer Government Jobs.



# Survey Findings Communication (Preferences)

### Communication: Email is passé. Its a VIBER world.



### How do you communicate the most?



Email - a thing of the Past. It's a VIBER world.

SOCIAL MEDIA PLATFORMS are the principal medium of Communication.

Facebook grows while mediums like Whatsapp and Viber are replacing conventional Chats and Insta-messaging like SMS



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## Thank You

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